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6001-1005

IN THE U.S. PATENT AND TRADEMARK OFFICE

In re application of

Charles Caulder BREE Conf.: Unassigned

Application No.: NEW NATIONAL PHASE Group: Unassigned

Filed: September 27, 2006 Examiner: Unassigned

For: MODULAR CONSTRUCTION SYSTEM FOR FLOATING STRUCTURES

SUCH AS BOATS

PRELIMINARY AMENDMENT

Assistant Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

September 27, 2006

Sir:

The following preliminary amendments and remarks are respectfully submitted in connection with the above-identified application.

Amendments to the Specification begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims which begin on page 3 of this paper.

Remarks begin on page 5 of this paper.

An $\mbox{\bf Appendix}$ is attached following the signature page of this paper.